

Lauren Macksoud
Sarah M. Schrag
DENTONS US LLP
1221 Avenue of the Americas
25th Floor
New York, New York 10020
Telephone: (212) 768-6700
Facsimile: (212) 768-6800
E-mail: lauren.macksoud@dentons.com
sarah.schrag@dentons.com

Robert E. Richards (admitted *pro hac vice*)
DENTONS US LLP
233 South Wacker Drive
Suite 5900
Chicago, Illinois 60606
Telephone: (312) 876-8000
Facsimile: (312) 876-7934
E-mail: robert.richards@dentons.com

Counsel to TH Holdco LLC

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re
85 FLATBUSH RHO MEZZ LLC, et al.,¹

Debtors

Case No. 20-23280 (RDD)
Chapter 11

(Jointly Administered)

AFFIDAVIT OF PUBLICATION FOR NOTICE OF BANKRUPTCY AUCTION

¹ The Debtors (as defined) in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, include: 85 Flatbush RHO Mezz LLC (6184); 85 Flatbush RHO Hotel LLC (5027); and 85 Flatbush RHO Residential LLC (2261).

AFFIDAVIT

STATE OF NEW JERSEY)
) ss:
CITY OF MONMOUTH JUNCTION, in the COUNTY OF MIDDLESEX)

I, Wayne Sidor, being duly sworn, depose and say that I am the Advertising Clerk of the
Publisher of THE WALL STREET JOURNAL, a daily national newspaper of general
circulation throughout the United States, and that the notice attached to this Affidavit
has been regularly published in THE WALL STREET JOURNAL for National
distribution for

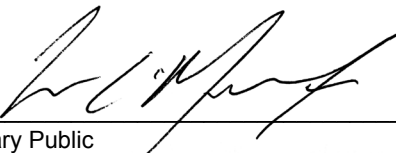
1 insertion(s) on the following date(s): 5/31/2022

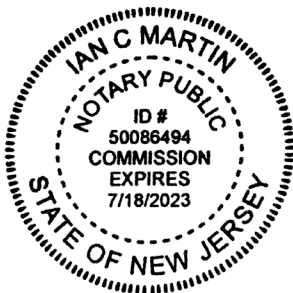
ADVERTISER: 85 FLATBUSH RHO MEZZ LLC

and that the foregoing statements are true and correct to the best of my knowledge.

Wayne Sidor

Sworn to
before me this
31st day of
May 2022


Notary Public



B8 | Tuesday, May 31, 2022

New to the Market

Public Offerings of Stock

IPOs in the U.S. Market

None expected this week

Lockup Expirations

Below, companies whose officers and other insiders will become eligible to sell shares in their newly public companies for the first time. Such sales can move the stock's price.

| Lockup expiration | Issue date | Issuer | Symbol | Offer price(\$) | Offer amt (\$ mil.) | Through Friday (%) | Lockup provision |
|-------------------|-------------|------------|--------|-----------------|---------------------|--------------------|------------------|
| June 1 | Feb. 1, '22 | Maris Tech | MTEK | 4.20 | 15.5 | -74.0 | 120 days |

Sources: Dealogic; Dow Jones Market Data

IPO Scorecard

Performance of IPOs, most-recent listed first

| Company | SYMBOL | Friday's close/offer price | % Chg From Offer price | 1st-day close | Company | SYMBOL | Friday's close/offer price | % Chg From Offer price | 1st-day close | | |
|------------------------------------|--------|-------------------------------|------------------------------|------------------|---------|-----------------------|-------------------------------|------------------------------|------------------|-------|-------|
| Bright Green | BGXX | May 17/\$8.00 | 6.18 | -22.8 | -75.5 | Caretasian Growth II | RENEU | May 6/\$10.00 | 9.98 | -0.2 | -0.4 |
| Visionary Edu Technology Hldgs Grp | VEDU | May 17/\$4.00 | 1.58 | -60.5 | -93.7 | PepGen | PEPG | May 6/\$12.00 | 10.88 | -9.3 | -15.6 |
| Actelis Networks | ASNS | May 13/\$4.00 | 1.42 | -64.5 | -40.8 | Edible Garden | EDBL | May 5/\$5.00 | 1.94 | -61.2 | -32.9 |
| Prime Number Acquisition I | PNACU | May 13/\$10.00 | 10.00 | ... | 0.6 | Austin Gold | AUST | May 4/\$4.00 | 1.69 | -57.8 | -61.3 |
| ProFrac Holding | PFHC | May 13/\$18.00 | 18.19 | 1.1 | 0.4 | A SPAC II Acquisition | ASCBU | May 3/\$10.00 | 9.93 | -0.7 | -0.7 |
| Hanover Bancorp | HNVR | May 11/\$21.00 | 20.31 | -3.3 | -3.7 | HilleVax | HLVX | April 29/\$17.00 | 9.58 | -43.6 | -49.8 |
| Monterey Capital Acquisition | MCAU | May 11/\$10.00 | 9.96 | -0.4 | -0.1 | Chenghe Acquisition | CHEAU | April 28/\$10.00 | 10.06 | 0.6 | -0.2 |
| Global Blockchain Acquisition | GBBKU | May 10/\$10.00 | 9.97 | -0.3 | -0.1 | ClimateRock | CLRCU | April 28/\$10.00 | 9.94 | -0.6 | -1.2 |
| Investcorp India Acquisition | IVCAU | May 10/\$10.00 | 9.99 | -0.1 | -0.2 | Ostin Technology Grp | OST | April 27/\$4.00 | 2.12 | -47.0 | -94.7 |
| Bausch + Lomb | BLCO | May 6/\$18.00 | 17.69 | -1.7 | -11.6 | Tenon Med | TNOM | April 27/\$5.00 | 3.49 | -30.2 | -84.5 |

Sources: Dow Jones Market Data; FactSet

Public and Private Borrowing

Treasurys

| | |
|---|---|
| Tuesday, May 31 | Thursday, June 2 |
| Auction of 13 and 26 week bills; announced on May 26; settles on June 2 | Auction of 4 and 8 week bills; announced on May 31; settles on June 7 |

A Week in the Life of the DJIA

A look at how the Dow Jones Industrial Average component stocks did in the past week and how much each moved the index. The DJIA gained 1,951.06 points, or 6.24%, on the week. A \$1 change in the price of any DJIA stock = 6.59-point change in the average. To date, a \$1,000 investment on Dec. 31 in each current DJIA stock component would have returned \$28,526, or a loss of 4.91%, on the \$30,000 investment, including reinvested dividends.

| The Week's Action | | Pct. change | | Stock price | Point chg | Company | Symbol | Close | \$1,000 Invested (year-end '21) |
|-------------------|------------|-------------|--------------------|-------------|-----------|---------|--------|-------|---------------------------------|
| ch (%) | in average | | | | | | | | \$1,000 |
| 11.87 | 13.93 | 91.81 | JPMorgan Chase | JPM | \$131.27 | | | | \$840 |
| 10.68 | 16.36 | 107.82 | American Express | AXP | 169.60 | | | | 1,042 |
| 9.77 | 19.32 | 127.33 | Caterpillar | CAT | 217.14 | | | | 1,061 |
| 9.55 | 11.53 | 75.99 | Boeing | BA | 132.23 | | | | 657 |
| 8.76 | 12.05 | 79.42 | Apple | AAPL | 149.64 | | | | 845 |
| 8.40 | 10.79 | 71.11 | IBM | IBM | 139.27 | | | | 1,068 |
| 8.19 | 20.68 | 136.30 | Microsoft | MSFT | 273.24 | | | | 816 |
| 7.79 | 9.28 | 61.16 | Walmart | WMT | 128.48 | | | | 895 |
| 7.68 | 17.96 | 118.37 | McDonald's | MCD | 251.87 | | | | 945 |
| 7.41 | 21.27 | 140.19 | Home Depot | HD | 308.46 | | | | 748 |
| 7.40 | 7.99 | 52.66 | Nike | NKE | 115.99 | | | | 698 |
| 7.10 | 21.78 | 143.55 | Goldman Sachs | GS | 328.58 | | | | 864 |
| 6.96 | 2.90 | 19.11 | Intel | INTC | 44.55 | | | | 879 |
| 6.96 | 13.85 | 91.28 | Visa | V | 212.88 | | | | 986 |
| 6.74 | 6.90 | 45.48 | Walt Disney | DIS | 109.32 | | | | 706 |
| 6.71 | 2.75 | 18.12 | Walgreens | WBA | 43.71 | | | | 857 |
| 6.24 | 2.68 | 17.66 | Cisco | CSCO | 45.62 | | | | 729 |
| 6.23 | 10.46 | 68.94 | Chevron | CVX | 178.28 | | | | 1,548 |
| 6.07 | 3.70 | 24.39 | Coca-Cola | KO | 64.68 | | | | 1,101 |
| 5.70 | 9.59 | 63.21 | Travelers | TRV | 177.83 | | | | 1,143 |
| 4.89 | 6.93 | 45.67 | Procter & Gamble | PG | 148.72 | | | | 919 |
| 4.40 | 21.38 | 140.91 | UnitedHealth Group | UNH | 507.11 | | | | 1,013 |
| 3.95 | 5.68 | 37.44 | 3M | MMM | 149.51 | | | | 859 |
| 3.78 | 1.87 | 12.32 | Verizon | VZ | 51.40 | | | | 1,013 |
| 3.48 | 6.60 | 43.50 | Honeywell | HON | 196.35 | | | | 952 |
| 3.41 | 5.45 | 35.92 | salesforce.com | CRM | 165.10 | | | | 650 |
| 3.14 | 7.76 | 51.14 | Amgen | AMGN | 255.26 | | | | 1,154 |
| 2.32 | 4.11 | 27.09 | Johnson & Johnson | JNJ | 181.09 | | | | 1,072 |
| 1.39 | 0.95 | 6.26 | Dow | DOW | 69.06 | | | | 1,244 |
| -0.50 | -0.47 | -3.10 | Merck | MRK | 93.08 | | | | 1,225 |

*Based on Composite price. DJIA is calculated on primary-market price. Source: Dow Jones Market Data; FactSet.

Key Interest Rates

Data delayed due to holiday.

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NOTICE OF SALE

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: 85 FLATBUSH RHO MEZZ LLC, et al.,¹ Debtors (Jointly Administered)

NOTICE OF AUCTION SALE

The estates of 85 Flatbush RHO Mezz LLC, and its affiliated debtors (collectively, the "Debtors") will hold a public auction on August 5, 2022 at the offices of Dentons US LLP, 1221 Avenue of the Americas, New York, New York at 11:00 a.m., pursuant to Bankruptcy Court Order for the sale of their properties (collectively, the "Properties") set forth below. Pursuant to the Sale and Bid Procedures, set forth as Exhibit E to TH Holdco LLC's Disclosure Statement (Docket No. 212), the Properties will be sold to the highest and best offeror "As Is, Where Is," with no representations and/or warranties, other than as set forth in the purchase agreement attached to the Disclosure Statement as Exhibit F. The minimum bid at the auction for all of the Properties shall be no less than \$94,000,000.00.

The Properties are as follows: (i) 85 Flatbush Extension, Brooklyn, New York (Block 120; Lots 1201, 1202) (the "Hotel Property");² and (ii) 85 Flatbush Extension, Brooklyn, New York (Block 120; Lot 1203) (the "Residential Property").

All such offers must have "No Financing" or other contingencies and will require a 10% deposit to participate in the auction. All bids must be served upon and actually received by Jones Lang LaSalle, Hotels & Hospitality Group, 330 Madison Ave New York, NY 10021, Attn: KC Patel, on or before July 29, 2022 at 4:00 p.m.

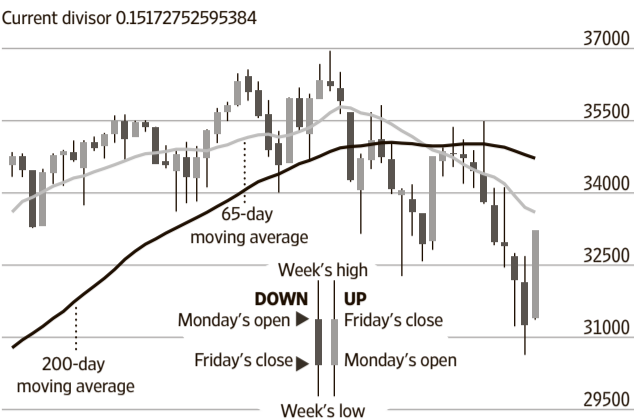
For further information about how to participate in the auction and the specifics of the Sale and Bid Procedures, you should contact Jones Lang LaSalle at (212) 632-1814 or kc.patel@aml.com. Dated: New York, NY, May 31, 2022. BY ORDER OF THE UNITED STATES BANKRUPTCY COURT, THE HONORABLE ROBERT D. DRAIN, UNITED STATES BANKRUPTCY JUDGE, (DOCKET No. 210)

¹ The Debtors (as defined) in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, include: 85 Flatbush RHO Mezz LLC (6184); 85 Flatbush RHO Hotel LLC (5027); and 85 Flatbush RHO Residential LLC (2261).

² The New York City Department of Finance also utilizes the designation of Block 120, Lot 7503 for both the Hotel Property and the Residential Property.

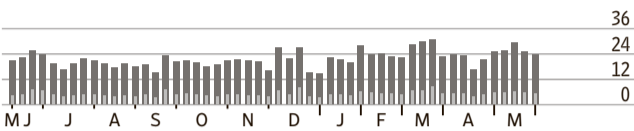
Dow Jones Industrial Average

33212.96 ▲1951.06, or 6.24% last week Trailing P/E ratio 18.89 29.53
High, low, open and close for each of the past 52 weeks P/E estimate * 17.13 20.36
Dividend yield 2.14 1.75
All-time high 36799.65, 01/04/22



Bars measure the point change from Monday's open

NYSE weekly volume, in billions of shares



*Weekly P/E data based on as-reported earnings from Birinyi Associates Inc.; *Based on Nasdaq-100 Index

Major U.S. Stock-Market Indexes

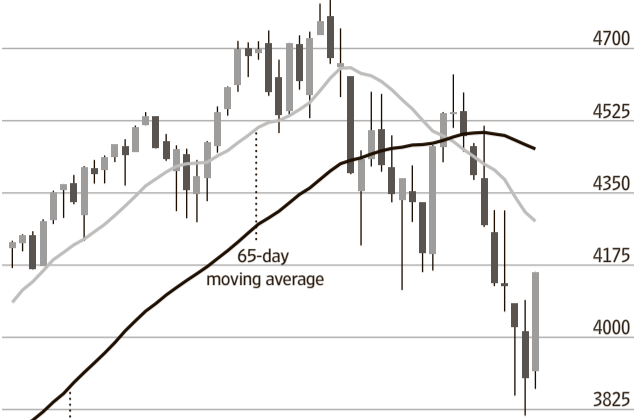
| | High | Low | Latest Week Close | Net chg | % chg | Low | 52-Week Close (●) | High | % chg | YTD | 3-yr. ann. |
|---------------------------------|----------|----------|-------------------|---------|--------|----------|-------------------|----------|-------|-------|------------|
| Dow Jones | | | | | | | | | | | |
| Industrial Average | 33213.62 | 31365.59 | 33212.96 | 1951.06 | 6.24 | 31253.13 | ● | 36799.65 | -3.8 | -8.6 | 9.1 |
| Transportation Avg | 14447.81 | 13334.01 | 14444.66 | 953.69 | 7.07 | 13439.21 | ● | 17039.38 | -8.3 | -12.3 | 12.5 |
| Utility Average | 1035.40 | 993.68 | 1035.30 | 44.44 | 4.48 | 869.74 | ● | 1071.75 | 15.4 | 5.6 | 8.8 |
| Total Stock Market | 41840.89 | 38881.57 | 41840.51 | 2564.65 | 6.53 | 39275.86 | ● | 48929.18 | -4.6 | -14.0 | 12.9 |
| Barron's 400 | 978.37 | 911.84 | 978.37 | 67.73 | 7.44 | 900.96 | ● | 1127.2 | -3.2 | -11.6 | 13.8 |
| Nasdaq Stock Market | | | | | | | | | | | |
| Nasdaq Composite | 12131.66 | 11092.48 | 12131.13 | 776.51 | 6.84 | 11264.45 | ● | 16057.44 | -11.8 | -22.5 | 16.7 |
| Nasdaq-100 | 12682.58 | 11576.11 | 12681.42 | 845.80 | 7.15 | 11769.84 | ● | 16573.34 | -7.3 | -22.3 | 20.2 |
| S&P | | | | | | | | | | | |
| 500 Index | 4158.49 | 3875.13 | 4158.24 | 256.88 | 6.58 | 3900.79 | ● | 4796.56 | -1.1 | -12.8 | 13.7 |
| MidCap 400 | 2540.03 | 2338.64 | 2539.84 | 155.03 | 6.50 | 2348.01 | ● | 2910.7 | -6.9 | -10.6 | 10.9 |
| SmallCap 600 | 1248.94 | 1148.39 | 1248.94 | 76.95 | 6.57 | 1147.42 | ● | 1466.02 | -9.0 | -10.9 | 10.8 |
| Other Indexes | | | | | | | | | | | |
| Russell 2000 | 1887.90 | 1736.11 | 1887.90 | 114.63 | 6.46 | 1718.14 | ● | 2442.74 | -16.8 | -15.9 | 7.6 |
| NYSE Composite | 15942.84 | 15056.42 | 15942.62 | 861.64 | 5.71 | 14902.14 | ● | 17353.76 | -3.7 | -7.1 | 8.2 |
| Value Line | 588.70 | 543.80 | 588.70 | 33.52 | 6.04 | 543.51 | ● | 696.4 | -12.5 | -12.4 | 4.5 |
| NYSE Arca Biotech | 4730.96 | 4449.45 | 4730.96 | 176.33 | 3.87 | 4265.88 | ● | 6022.37 | -15.1 | -14.3 | 1.6 |
| NYSE Arca Pharma | 854.68 | 836.85 | 854.68 | 17.83 | 2.13 | 714.12 | ● | 887.27 | 17.6 | 3.3 | 13.5 |
| KBW Bank | 116.29 | 107.84 | 116.28 | 9.77 | 9.17 | 106.10 | ● | 147.56 | -13.0 | -12.1 | 6.7 |
| PHLX [®] Gold/Silver | 133.05 | 129.03 | 132.09 | 2.57 | 1.98 | 117.06 | ● | 167.76 | -19.4 | -0.3 | 25.7 |
| PHLX [®] Oil Service | 83.28 | 74.57 | 83.18 | 8.79 | 11.83 | 48.31 | ● | 87.06 | 35.6 | 57.8 | 2.2 |
| PHLX [®] Semiconductor | 3120.89 | 2797.90 | 3115.35 | 232.70 | 8.07 | 2811.94 | ● | 4039.51 | -2.2 | -21.1 | 33.4 |
| Cboe Volatility | 31.07 | 25.57 | 25.72 | -3.71 | -12.61 | 15.01 | ● | 36.45 | 53.5 | 49.4 | 17.5 |

§ Nasdaq PHLX

Sources: FactSet; Dow Jones Market Data

S&P 500 Index

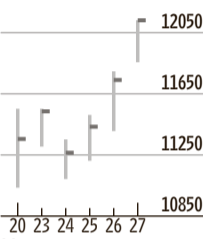
4158.24 ▲256.88, or 6.58% last week Trailing P/E ratio * 21.09 37.24
High, low, open and close for each of the past 52 weeks P/E estimate * 17.63 22.55
Dividend yield * 1.54 1.38
All-time high 4796.56, 01/03/22



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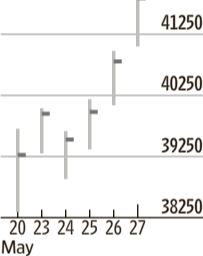
Nasdaq Composite

▲ 776.51, or 6.84% last week



DJ US TSM

▲ 2564.65, or 6.53% last week



International Stock Indexes

| Region/Country | Index | Close | Latest Net chg | % chg | YTD % chg |
|----------------|-----------------------|-----------|----------------|-------|-----------|
| World | MSCI ACWI | 656.87 | 4.03 | 0.62 | -13.0 |
| | MSCI ACWI ex-USA | 304.80 | 4.75 | 1.58 | -11.5 |
| | MSCI World | 2814.74 | 12.15 | 0.43 | -12.9 |
| | MSCI Emerging Markets | 1065.09 | 21.92 | 2.10 | -13.5 |
| Americas | MSCI AC Americas | 1589.23 | 1.10 | 0.07 | -13.0 |
| Canada | S&P/TSX Comp | 20919.40 | 170.82 | 0.82 | -1.4 |
| Latin Amer. | MSCI EM Latin America | 2469.45 | -17.81 | -0.72 | 15.9 |
| Brazil | BOVESPA | 111032.11 | -909.57 | -0.81 | 5.9 |
| Chile | S&P IPSA | 3359.57 | -0.85 | -0.03 | 19.7 |
| Mexico | S&P/BMV IPC | 52162.08 | -301.47 | -0.57 | -2.1 |
| EMEA | STOXX Europe 600 | 446.57 | 2.64 | 0.59 | -8.5 |
| Eurozone | Euro STOXX | 428.42 | 3.28 | 0.77 | -10.5 |
| Belgium | Bel-20 | 3947.73 | 2.42 | 0.06 | -8.4 |
| Denmark | OMX Copenhagen 20 | 1707.72 | 68.14 | 4.16 | -8.4 |
| France | CAC 40 | 6562.39 | 46.64 | 0.72 | -8.3 |
| Germany | DAX | 14575.98 | 113.79 | 0.79 | -8.2 |
| Israel | Tel Aviv | 1907.09 | -15.18 | -0.79 | -3.6 |
| Italy | FTSE MIB | 24808.65 | 172.39 | 0.70 | -9.3 |
| Netherlands | AEX | 708.34 | 6.06 | 0.86 | -11.2 |
| Russia | RTS Index | 1215.74 | 81.80 | 7.21 | -23.8 |
| South Africa | FTSE/JSE All-Share | 71958.15 | 1472.69 | 2.09 | -2.4 |
| Spain | IBEX 35 | 8930.80 | -2.80 | -0.03 | 2.5 |
| Sweden | OMX Stockholm | 845.69 | 8.81 | 1.05 | -18.5 |
| Switzerland | Swiss Market | 11736.26 | 89.09 | 0.76 | -8.8 |
| Turkey | BIST 100 | 2527.15 | 88.31 | 3.62 | 36.0 |
| U.K. | FTSE 100 | 7600.06 | 14.60 | 0.19 | 2.9 |
| U.K. | FTSE 250 | 20546.89 | 174.37 | 0.86 | -12.5 |
| Asia-Pacific | MSCI AC Asia Pacific | 169.14 | 3.18 | 1.92 | -12.4 |
| Australia | S&P/ASX 200 | 7286.60 | 103.89 | 1.45 | -2.1 |
| China | Shanghai Composite | 3149.06 | 18.82 | 0.60 | -13.5 |
| Hong Kong | Hang Seng | 21123.93 | 426.57 | 2.06 | -9.7 |
| India | S&P BSE Sensex | 55925.74 | 1041.09 | 1.90 | -4.0 |
| Japan | NIKKEI 225 | 27369.43 | 587.75 | 2.19 | -4.9 |
| Singapore | Straits Times | 3238.92 | 8.36 | 0.26 | 3.7 |
| South Korea | KOSPI | 2669.66 | 31.61 | 1.20 | -10.3 |
| Taiwan | TAIEX | 16610.62 | 344.40 | 2.12 | -8.8 |
| Thailand | SET | 1653.61 | 14.86 | 0.91 | -0.2 |